

DOCKET NO.: ISIS0038-100 (CHEM0001US)

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicants: Andrews, Boswell and Ward

Serial No.: Not Yet Determined

Group Art Unit: Not Yet Determined

Filed: Herewith

Examiner: Not Yet Determined

Title: Modified Oligonucleotides For Use In Gene Modulation

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

**STATEMENT TO SUPPORT FILING AND SUBMISSION IN ACCORDANCE
WITH 37 CFR §§ 1.821 THROUGH 1.825**

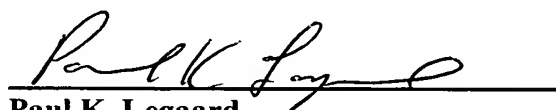


I hereby state, in accordance with the requirements of 37 C.F.R. §1.821(f), that the contents of the paper and computer readable copies of the Sequence Listing, submitted in accordance with 37 CFR §1.821(c) and (e), respectively are the same.



The computer readable form containing the Sequence Listing was processed by the USPTO Checker Version 4.0 and found to be free of errors.

Respectfully submitted,



Paul K. Legaard
Registration No. 38,534

Date: 14 January 2004

COZEN O'CONNOR
1900 Market Street
Philadelphia, PA 19103-3508
Telephone: (215) 665-2000
Facsimile: (215) 665-2013